

# Financial Planning Magazine Email File

**79,289**

**email addresses**

**\$325/M**

Transmission:  
\$95/M – Text  
\$115/M - HTML

**Selections:**

Industry ..... \$15/M  
Job Title ..... \$15/M  
Asset Size ..... \$15/M  
Licenses ..... \$15/M  
Geography ..... \$10/M  
Personalization Fee ..... \$5/M

Minimum:  
5,000 addresses

updated quarterly  
cleaned continuously

**Guarantee: 100% delivery**

For more information  
Please contact:

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Visit our web site at  
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**U.S. Postal Addresses available  
115,103 @ \$175/M**

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Since 1970, Financial Planning magazine has been the must-read publication for independent financial advisers -- the most credible source for news, opinion, expert advice, and practical business-building ideas. From practice management insights to effective sales and marketing ideas, from portfolio management to client relationships, Financial Planning's editorial team provides the trusted information advisers need to build successful practices.

Financial Planning is a controlled circulation monthly magazine with 110,000 qualified subscribers --the largest circulation in the industry.

Products and services that these executives plan to purchase this year include: American Express, Goldman Sachs, AXA Advisors, HSBC Securities, Raymond James Securities, UBS Securities, JP Morgan Securities, Edward James, Morgan Stanley, Merrill Lynch, Credit Suisse First Boston, and Prudential Securities.

**\*\*SELECTIONS BELOW\*\***

**Industry:**

Independent Financial Planning Firm/RIA/Investment Advisory ..... 45,917  
Insurance Broker Dealer ..... 2,121  
Full Service Securities/Brokerages/Broker-Dealer ..... 12,370  
Broker Dealer ..... 14  
Accounting Firm ..... 4,389

**Job Title:**

Financial Planner/ Investment Advisor ..... 24,676  
Investment Manager/ Consultant ..... 3,545  
Personal Financial Specialist/Personal  
Financial Planner ..... 153  
Insurance Agent ..... 449  
Stockbroker/Registered Representative..... 4,874  
Accountant ..... 2,718  
CPA..... 96  
President, CEO, Principal Partner, VP ..... 12,976  
Attorney..... 42  
Trust/Private Banking Officer ..... 10  
Manager / Director..... 3,936  
Home Office Executive..... 716  
Professor/Student/Librarian..... 14  
Other ..... 2,060



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## Categories

### Asset Size:

Under \$1 Million .....	1,581
\$1 Million – \$4 Million .....	291
\$50 Million and Over .....	12,237
\$25 Million - \$49 Million.....	8,815
\$10 Million- \$24 Million.....	10,240
Under \$10 Million .....	15,119

### Licenses:

CEBS .....	2,209
CFA .....	9,271
CFP .....	15,024
ChFC.....	10,706
CLU .....	11,352
CPA.....	11,260
JD.....	1,384
LLM .....	25
LUTCF.....	8,633
MS.....	1,955
PFS .....	6,847
REBC .....	26
RFA .....	21
RFC.....	104
RHU .....	821
RIA .....	10,943
Series 6 .....	18,606
Series 7 .....	23,945
Series 22.....	9,278
Series 23.....	7,741
Series 24.....	9,577
Series 55.....	5,018
Series 63.....	18,232
Series 65.....	18,232
Other .....	4,353
Life .....	17,938
VAR.....	15,312

